

# Financial Highlights

Twelve Months Ended December 31

Dollars in millions, except where noted	2010	2009	2008 <sup>(a)</sup>
Revenues	\$ 72,321	\$ 53,287	\$ 76,589
Income from operations	5,317	3,590	6,779
Income from continuing operations	2,568	1,184	3,384
Net income	2,568	1,463	3,528
Per common share data (in dollars) <sup>(b)</sup>			
Income from continuing operations – basic	\$ 3.62	\$ 1.67	\$ 4.77
Net income – basic	\$ 3.62	\$ 2.06	\$ 4.97
Income from continuing operations – diluted	\$ 3.61	\$ 1.67	\$ 4.75
Net income – diluted	\$ 3.61	\$ 2.06	\$ 4.95
Dividends	\$ 0.99	\$ 0.96	\$ 0.96
Average shares outstanding – diluted (in millions)	712	711	713
Cash and cash equivalents <sup>(b)</sup>	3,951	2,057	1,285
Long-term debt <sup>(b)</sup>	7,601	8,436	7,087
Stockholders' equity <sup>(b)</sup>	23,771	21,910	21,409
Total assets <sup>(b)</sup>	50,014	47,052	42,686
Net cash from operating activities (from continuing operations)	5,873	5,210	6,533
Capital expenditures <sup>(c)(d)</sup>	4,571	5,891	7,004
Average daily net sales: <sup>(d)</sup>			
Exploration and Production Segment			
Liquid hydrocarbons (mbpd)	245	243	205
Natural gas (mmcf) <sup>(e)</sup>	878	941	979
Barrels of oil equivalent (mboepd)	391	400	369
Oil Sands Mining Segment			
Synthetic Crude (mbpd)	29	32	32
Integrated Gas Segment			
Liquefied natural gas (mtpd)	6,859	6,642	6,285
Methanol (mtpd)	1,049	1,192	975
Annual net sales: <sup>(d)</sup>			
Exploration and Production Segment			
Liquid hydrocarbons (mmbbl)	89	89	75
Natural gas (bcf) <sup>(f)</sup>	320	344	357
Barrels of oil equivalent (mmbbl)	143	146	135
Oil Sands Mining Segment			
Synthetic Crude (mmbbl)	11	12	12
Integrated Gas Segment			
Liquefied natural gas (thousand metric tonnes)	2,504	2,424	2,300
Methanol (thousand metric tonnes)	383	435	357
Net proved reserves: <sup>(b)</sup>			
Oil and Gas Producing Activities			
Liquid hydrocarbons (mmbbl)	630	622	636
Synthetic crude oil (mmbbl) <sup>(g)</sup>	572	603	n/a
Natural gas (bcf)	2,617	2,724	3,351
Barrels of oil equivalent (mmbbl)	1,638	1,679	1,195
Oil Sands Mining Segment			
Bitumen (mmbbl) <sup>(g)</sup>	n/a	n/a	388
Refinery operations:			
Refinery runs – crude oil refined (mbpd)	1,173	957	944
Refinery runs – other charge and blend stocks (mbpd)	162	196	207
Consolidated refined product sales (mbpd): <sup>(h)</sup>			
Volume excluding matching buy/sell transactions	1,585	1,378	1,352
Speedway LLC:			
Gasoline and distillate sales (millions of gallons)	3,300	3,232	3,215
Merchandise sales	\$ 3,195	\$ 3,109	\$ 2,838
Number of retail marketing outlets: <sup>(b)</sup>			
Marathon Brand	5,095	4,613	4,577
Speedway	1,358	1,603	1,617
Number of employees <sup>(b)</sup>	29,677	28,855	30,360

(a) Our businesses in Ireland and Gabon were sold in 2009. Previous periods have been recast to reflect these businesses as discontinued operations. (b) As of end of period presented. (c) Excludes acquisitions and includes accruals. (d) Excludes discontinued operations. (e) Includes natural gas acquired for injection and subsequent resale of 18, 22 and 32 mmcf in the years ended December 31, 2010, 2009 and 2008, respectively. (f) Includes natural gas acquired for injection and subsequent resale of 7, 8 and 12 bcf in the years ended December 31, 2010, 2009 and 2008, respectively. (g) Under Securities and Exchange Commission regulations, beginning December 31, 2009, oil sands mining is included in oil and gas producing activities and the related reserves are reported as synthetic crude oil. (h) Total average daily volume of all refined product sales to wholesale, branded and retail (Speedway LLC) customers.

In December 2010, Marathon closed a transaction for the sale of most of its Minnesota downstream assets. Included in the transaction were the 74,000 barrel per day St. Paul Park refinery and associated terminals, 166 convenience stores, SuperMom's bakery and commissary, SuperAmerica Franchising LLC, interests in pipeline assets in Minnesota and associated inventories.